



Ankur Marketing Limited

L52110WB1985PLC240038

Regd. Off : 210 Ruby Park, Kasba Rathtala, Kolkata - 78

Date: 04.09.2023

To,
Head Listing & Compliance
Metropolitan Stock Exchange of India Limited
4th Floor, Vibgyor Towers, Plot No. C 62,
G Block, Opposite Trident Hotel, Bandra
Kurla Complex, Bandra (E),
Mumbai-400098

Symbol: ANKUR

Sub: Intimation under Regulation 47 of (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find attached herewith Newspaper Advertisement published in Business Standard- English (Kolkata Edition) and Ekdin- Bengali (Kolkata Edition) on 04th September 2023 w.r.t. Notice of Book Closure for 38th Annual General Meeting and Notice of e-voting information.

This is for your information and record.

Thanking you,

Yours faithfully,

For Ankur Marketing Limited

Indrani Roy

(Indrani Roy)
Company Secretary



NOTICE AND ADVERTISEMENT FOR DISPENSATION OF THE MEETING OF THE EQUITY SHAREHOLDERS, UNSECURED LOAN CREDITORS AND UNSECURED TRADE CREDITORS OF THE APPLICANT COMPANIES AND OPTIONALLY CONVERTIBLE REDEEMABLE NON-CUMULATIVE PREFERENCE SHAREHOLDERS OF THE APPLICANT COMPANY NO.2 / TRANSFEREE COMPANY

FORM NO. CAA. 2

[Pursuant to Section 230 (3) and Rule 6 and 7 of Companies (Compromises, Arrangements and Amalgamations), Rules 2016]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH AT BENGALURU

IN THE MATTER SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AS IN FORCE FROM TIME TO TIME

AND

IN THE MATTER OF SCHEME OF AMALGAMATION OF

BIOFUSION THERAPEUTICS LIMITED (APPLICANT COMPANY NO.1 / TRANSFEROR COMPANY)

WITH

BIOCON PHARMA LIMITED (APPLICANT COMPANY NO.2 / TRANSFEREE COMPANY)

AND

THEIR RESPECTIVE SHAREHOLDERS AND THEIR CREDITORS

COMPANY APPLICATION CA (CAA) NO. 13/BB/2023

BIOFUSION THERAPEUTICS LIMITED (CIN: U73100KA2021PLC145487)

A company incorporated under the Companies Act, 2013, having its registered office at 4th Floor, POD2, 8RC building, Biocon Special Economic Zone, Bommasandra Industrial Area Bengaluru KA 560099 IN

Represented by Mr. Murali Krishnan K.N., Director/ Authorised Signatory ...Applicant Company No.1/Transferor Company

BIOCON PHARMA LIMITED (CIN: U24232KA2014PLC077036)

A company incorporated under the Companies Act, 2013, having its registered office at 20KM Electronic City, Hosur Road, Bengaluru KA 560100 IN

Represented by Mr. Indranil Sen, Chief Financial Officer/ Authorised Signatory. ...Applicant Company No.2/Transferee Company

Notice is hereby given that vide order dated August 24, 2023, the Hon'ble National Company Law Tribunal, Bengaluru Bench ("The Tribunal") has dispensed with the meetings of Equity Shareholders, Unsecured Loan Creditors and Unsecured Trade Creditors of the Applicant Companies and Optionally Convertible Redeemable Non-Cumulative Preference Shareholders of Applicant Company No.2/ Transferee Company and since there are no secured creditors in the Applicant Companies there is no requirement for convening the meeting of secured creditors in the matter of Scheme of Amalgamation of Biofusion Therapeutics Limited (Transferor Company) with Biocon Pharma Limited (Transferee Company) and their respective shareholders and creditors as mentioned above.

In pursuance of the said order and as directed therein, notice is hereby given that the Hon'ble Tribunal was pleased to order dispensation of holding the meeting of Equity Shareholders, Unsecured Loan Creditors and Unsecured Trade Creditors of the Applicant Companies and Optionally Convertible Redeemable Non-Cumulative Preference Shareholders of Applicant Company No.2/ Transferee Company. Any party aggrieved by this order may file a miscellaneous application with the NCLT.

Copy of the order dated August 24, 2023 and Scheme of Amalgamation can be obtained free of charge at the registered office address of the Applicant Companies as mentioned above.

For Biofusion Therapeutics Limited (Applicant Company No.1 / Transferor Company) Sd/- Mr. Murali Krishnan Director / Authorised Signatory	For Biocon Pharma Limited (Applicant Company No.2 / Transferee Company) Sd/- Mr. Indranil Sen Chief Financial Officer / Authorised Signatory
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Date: 04.09.2023
Place: Bengaluru

ALPINE COMMERCIAL COMPANY LIMITED
CIN: L65999WB1983PLC035690
Regd. Office: 6C, Middleton Street, Unit No. 62, Kolkata-700071 | Ph: 9831804646
Email: info@alpinecommercial.co.in
Website: alpinecommercial.co.in

NOTICE

Notice is hereby given that pursuant to the provisions of Section 101 & 108 of Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Amendment Rules, 2015, the Company is providing its members facility to exercise their right to vote on resolution proposed to be passed in the **40th Annual General Meeting (AGM)** of the Company scheduled to be held on **Wednesday, the 29th September, 2023 at 11:30 A.M at 6C, Middleton Street, Unit No. 62, 6th Floor, Kolkata-700071, West Bengal.** The members may cast their votes using an electronic voting system from a place other than the venue of the meeting ('remote e-voting').

The communication relating to the e-voting inter-alia containing the User ID and password along with a copy of the Notice of AGM has been sent to the members on 7th September, 2023.

The business to be transacted at the AGM may also be transacted by electronic means. Mr.Jagdish Mohita, Practising Chartered Accountant, has been appointed as the scrutinizer to scrutinize the e-voting process.

- The e-voting period will commence on 9:00 A.M. Tuesday, 26th September, 2023 and will end at 5:00 P.M. on Thursday, 28th September, 2023 in terms of Rule 20(3)(vi) of Companies (Management and Administration) Amendment Rules, 2015.
- The e-voting module will be disabled on Thursday, 28th September, 2023 at 5:00 P.M. i.e. e-voting shall not be allowed beyond 5:00 P.M. on 28th September, 2023.
- Members holding shares either in Physical or Dematerialized form as on the cut-off date of 18th August, 2023, may cast their vote electronically.
- The notice of the Annual General Meeting and the procedure for e-voting are also made available on the Company's website at www.alpinecommercial.co.in and the website of National Securities Depository Limited (NSDL) viz. <https://www.evoting.nsdl.com>
- Any person who becomes member of the Company after dispatch of the Notice of the meeting and holding shares as of the cut-off date i.e. 18th August, 2023, may obtain the User ID and password by sending a request at evoting@nsdl.co.in. The detailed procedure for obtaining User ID and password is also provided in the Notice of the meeting which is available at the Company's website and NSDL's website. If the member is already registered with NSDL for e-voting then he can use his existing User ID and password for casting the vote through remote e-voting.
- The members who have cast their vote by remote e-voting may attain the meeting but shall not be entitled to cast their vote again.
- The facility for voting through ballot paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be available to vote at the meeting through ballot paper.
- Members may contact help desk of National Securities Depository Limited (NSDL) at help desk evoting@nsdl.co.in or call toll free no. at 1800-222-990 for any grievance(s) relating to electronic voting between 9:00 A.M. and 5:00 P.M. on any working day.

A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. PROXIES IN ORDER TO BE EFFECTIVE SHOULD BE DULY STAMPED, COMPLETED, SIGNED AND DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN 48 HOURS BEFORE THE MEETING.

For Alpine Commercial Company Limited
Sd/-
Animesh Kumar Varma
Director

Place : Kolkata
Date : 22.08.2023

The Bhagirathi Co-operative Milk Producers' Union Limited

Invites E-Tender for supply of Aluminium Foil for Sealing Cups Containing Curd vide Tender Id: 2023_BCMPU_562465_1. For details visit <https://wbttenders.gov.in>.

VIVEKANANDA MAHAVIDYALAYA BURDWAN

E-tender for 1.6 ton AC & sound system for our college has been published on 02/09/2023 in the West Bengal E-tender website <https://wbttenders.gov.in>. For details visit the above mentioned website. Last date for bid submission is 08/09/2023 up to 6.00 P.M.

Principal

LOST DEED

It is Notified to all concerned that the Deed bearing no.4196 for the year 1987 and Deed No. 4204 for the year 1987 both dated 16.09.1987 registered at ADSR Singur at Hooghly in the name of Baladev Das, S/o late Pran Krishna Das of Vill. Gopalnagar (East), P.O. & R.S.- Singur, Dist.- Hooghly, PIN-712409, which was duly entered as General Diary. Vide No.414, Dated 09.06.2023 at Singur Police Station. If any person/s have or found the said title deed, please return the same to the undersigned within 15 days from the date of publication. That no claim, demand shall be entertained after the stipulated period. If any transaction is made with any person/s, authority by the strength of this missing deed, shall be deemed to be null and void. Schedule of the Property: All that piece and parcel of Basuli land, measuring an area of 07 Satak together with two storied building constructed upon the area of 02 Cottahs: lying at Mouza- Gopalnagar, J.L. No. 13, Comprised R.S. Dag No.6900, under R.S. Khaitan No. 588 corresponding to L.R. Dag No.6900, under L.R. Khaitan No. 2256/1, within the ambit of Singur 2 No. Gram Panchayet, under P.S. Singur, Dist- Hooghly, W.B.

Now the person Mr. Baladev Das wishes to create charge viz mortgage on the said property for a credit facility from The State Bank of India, Nasibpur Branch (18009).

Advocate Name: Subir Dasgupta
Contact No.: 9331064603

AXIS BANK

AXIS BANK LTD
A.C. Market Building, 3rd Floor, 1 Shikhspeare Sarami, Kolkata – 700071

Appendix IV [See rule 8(1)] POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)

WHEREAS :

The undersigned being the Authorized Officer of the **AXIS BANK LTD.**, Under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of the powers conferred under section 13(12) read with Rule 3 of the **Security Interest (Enforcement) Rules, 2002** issued, a demand notice, dated **27-03-2023** calling upon the borrowers and guarantors viz 1) **Ms. Rana Sarkar**, 2) **Mr. Rana Sarkar** (prop of Ms. Rana Sarkar) and 3) **Mrs. Anjali Sarkar @ Biswas** to repay the amount mentioned in the notice **Rs. 20,02,534.04/-** only due under Loan A/c No. **919030075621328** as on **27.03.2023** (this amount includes Interest till **28.02.2023**) and **Rs. 1,94,058.00/-** only due under Loan A/c No. **920960049903633** as on **27.03.2023** (this amount includes interest applied till **28.02.2023**) being the amount due on liquidation of the agreement together with further contractual rate of interest till the date of payment, within 60 days from the date of receipt of the said notice.

The borrowers and guarantors having failed to repay the amount, notice is hereby given to the borrowers and guarantors and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under section 13(4) of the said Act, read with Rule 8 of the Security Interest (Enforcement) Rules, 2002 on this **31.08.2023**.

The borrowers & guarantors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **AXIS BANK LTD.**, for an amount of **Rs. 20,02,534.04/-** only due under Loan A/c No. **919030075621328** as on **27.03.2023** (this amount includes interest till **28.02.2023**) and **Rs. 1,94,058.00/-** only due under Loan A/c No. **920960049903633** as on **27.03.2023** (this amount includes interest applied till **28.02.2023**) being the amount due on termination of the agreements together with further contractual rate of interest till the date of payment.

The borrower's attention is invited to the provisions of Sub Section (8) of Section 13 of the SARFAESI Act, 2002 in respect of time available, to redeem the secured asset.

Description of the Immovable Property :
ALL THAT, piece and parcel of basuli land measuring about 9 decimals more or less lying and situated under Mouza - Joypur, JL No. 39, R.S. Khaitan No. 1819, Khaitan No. 4014 (new), Dag No. 2208 (new), 2204 (new), P.S. - Hanskhali, Dist. - Nadia, together with all the buildings and structures constructed thereon.
Date : 04.09.2023 Place : Hanskhali, Nadia
Authorized Officer Axis Bank Ltd.

ANKUR MARKETING LTD.
CIN: L52110WB1985PLC240038
Regd. Office: 210, Ruby Park, Kasba Raitola, Kolkata-700075
Ph: 033 7130 0203, Email: ankurmarketing85@gmail.com Website: www.ankurmarketing.com

NOTICE

1. NOTICE is hereby given that the 38th Annual General Meeting of the Members of Ankur Marketing Limited (the "Company") will be held on Thursday, the 28th day of September, 2023 at 12.00 P.M. at registered Office of the company at 210, Ruby Park Kasba Raitola, Kolkata-700075, in compliance with all the applicable provisions of the Companies Act, 2013 and rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements Regulations), 2015 read with relevant general circulars.

2. As per relevant MCA and SEBI Circulars, electronic copy of AGM Notice together with Annual Report of the company for the Financial Year 2022-23 is being sent to all members whose email ids are available with company RTA. The AGM Notice and Annual Report will also be available on Companies website www.ankurmarketing.com and on NSDL website www.evoting.nsdl.com

3. In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management & Administration) Rules, 2014 as amended, the item of the Business given in the AGM Notice shall be transacted through electronic voting system. Accordingly e-voting facility has been provided to the shareholder who appears in the books of members or beneficial members of the Shareholders as on September 20, 2023 being the cut-off date fixed for reckoning the voting rights of Members, to be exercised by Members by remote e-voting.

4. The date and time of commencement of E-voting is Monday, September 25, 2023 at 10.00 am and the date and time of end of e-voting is Wednesday, September 27, 2023 at 5.00 pm. Voting by means of remote e-voting shall not be allowed beyond September 27, 2023 (5.00 pm). A member who continues to be the member as on the cut-off date i.e. September 20, 2023 may participate in the AGM even after exercising his right to vote through remote e-voting, but shall not be allowed to vote again in the AGM. Only the shareholder who appears in the book as Member or Beneficial Owner of shares as on the cut-off date of September 20, 2023 will be entitled to avail the facility of remote e-voting.

5. Member of registering email ids in case same are not already registered:

- Members holding shares in physical form may send their email request to abcrcustomer85@gmail.com along with full name, name, scan copy of Share Certificate (front and back), self-attested scan copy of pan card, self-attested scan copy of address card.
- Members holding shares in demat form may register their email id with their respective depository participants.
- Alternatively members may send to email request to evoting@nsdl.co.in for obtaining USER ID and password by providing details as mentioned in point (i) above.
- After due verification company/NSDL will forward their login credentials to their email address.
- Members may address their queries/grievances if any to Ms. Indran Ray, Company Secretary & Compliance Officer at ankurmarketing85@gmail.com

For Ankur Marketing Limited
Sd/-
Indran Ray
(Company Secretary)

Place: Kolkata
Date: 02.09.2023

EAST COAST RAILWAY

Notice No. e7-North-WAT-25-2023,
Date: 28.08.2023

Name of the Work: THROUGH BRIDGE STEEL CHANNEL SLEEPER RENEWAL (TBCSR) H-BEAM OF EXISTING 2199 NOS. DAMAGED/CRACKED STEEL CHANNEL SLEEPERS WITH NEW GALVANIZED STEEL H-BEAM SLEEPERS ON BRIDGES BETWEEN TIKIRI-SINGAPUR ROAD STATIONS UNDER THE JURISDICTION OF SENIOR SECTION ENGINEER (P.WAY) TIKIRI ON KORAPUT-RAYAGADA LINE OF WALTAIR DIVISION.

Approx cost of the work: ₹5,35,70,282.83, EMD: ₹4,17,900/-, Completion Period of the work: 12 Months

Date & time of Tender Closing: 26.09.2023, 1500 hrs.

No manual offers sent by Post/Courier Fax or in person shall be accepted against such e-Tender, even if these are submitted on firm's letter head and received in time. All such manual offers shall be rejected summarily without any consideration.

Complete information including e-tender documents of the above e-Tender is available in website <http://www.mps.gov.in>

Note: The prospective bidders are advised to visit the website 15 (Fifteen) days before the date of closing of tender to note any changes/Condemnum issued for this tender.

Divisional Railway Manager (Engg.)	Waltair
PR-330/023-24	

DANTA VYAPAR KENDRA LTD.
CIN: L51226WB1982PLC035467
Reg. Office: 13A, Dacres Lane, 5th Floor Room No. 501
Kolkata - 700069
E-Mail: dantavyapar@hotmail.com

NOTICE OF ANNUAL GENERAL MEETING

NOTICE is hereby given that the 41st Annual General Meeting ("AGM") of the members of the Company will be held on Thursday, **29.09.2023** at 1:00 P.M. at its Registered office at 13A, Dacres Lane, 5th Floor, Room No. 501, Kolkata - 700069 to transact the businesses as set out in notice calling the AGM.

The register of Members and Share Transfer Books of the Company will be closed from 22.09.2023 to 28.09.2023 (both days inclusive) for the purpose of AGM. The Company has engaged the services of National Securities Depository Limited ("NSDL") to provide e-voting facility. A person whose name is registered in the register of Members/beneficial owners as on 21.09.2023 (cut-off date) only shall be entitled to avail the facility of remote e-voting or voting at the AGM through e-poll/ballot. The remote e-voting period commences from 09.00 A.M. on 25.09.2023 till 5.00 P.M. on 27.09.2023.

Further a facility to vote via ballot/poll will be available at the meeting to enable the members to vote at the meeting, who have not cast their vote electronically.

In case of any queries, you may refer the FAQs for Members and remote e-voting user manual for Members available at the downloads section of www.evoting.nsdl.com or call on toll free no.: 1800-222-990 or contact at the registered office of the Company during business hours.

By Order of the Board of Directors
For DANTA VYAPAR KENDRA LTD.

Place : Kolkata Date : 02.09.2023	Sd/- (Vasudha Agarwal) Company Secretary
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LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital of the Company is ₹ 17,00,00,000 divided into 1,70,00,000 Equity Shares of ₹ 10 each. The issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 11,11,59,520 divided into 1,11,15,952 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 65 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Anurag Ratan Kumar Shah – 15,000 Equity Shares, and Akshay Mahendra Parmar -15,000 Equity Shares of ₹ 10 each.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE emerge") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated August 10, 2023, from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 223 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed of construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 224 of the RHP for the full text of the Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page 30 of this Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER		REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 UNISTONE	UNISTONE CAPITAL PRIVATE LIMITED A/305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai - 400 059. Telephone: +91 9820057533 Email: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Contact Person: Mr. Brijesh Parekh Website: www.unistonecapital.com SEBI registration number: INM000012449 CIN: U65999MH2019PTC330850	 BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093, Maharashtra, India Telephone: +91 22- 62638200 Email: ipo@bigshareonline.com Contact Person: Babu Rapheal C. Website: www.bigshareonline.com SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC0765346	Prajakta Bhor Unihealth Consultancy Limited H-13 & H-14, Everest, 9th Floor, 156 Tardeo Road, Mumbai- 400034, Maharashtra, India Tel No.: 022 2354 4625 Website: www.unihealthonline.com Email id: cs@unihealthonline.com Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Issue in case of any pre- Issue or post Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.nseindia.com, the website of Book Running Lead Manager www.unistonecapital.com and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the **Registered Office of the Company:** Unihealth Consultancy Limited (Telephone: 022 2354 4625)

BRLM: Unistone Capital Private Limited (Telephone: +91-98200 57533) **Syndicate Member:** Rikhav Securities Limited (Telephone: 022-6907 8300/400), Registered Brokers, RTA and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of, NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: Rikhav Securities Limited

BANKERS TO THE ISSUE/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC ISSUE BANK / REFUND BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For UNIHEALTH CONSULTANCY LIMITED

On Behalf of the Board of Directors

Sd/-

Akshay Parmar

Managing Director

Place: Mumbai

Date: September 02, 2023

UNIHEALTH CONSULTANCY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies, Mumbai on September 02, 2023. The RHP shall be available on the website of the BRLM to the issue at www.unistonecapital.com and websites of NSE i.e www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 30 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

